

CROP CONDITION & DEVELOPMENT STAGES

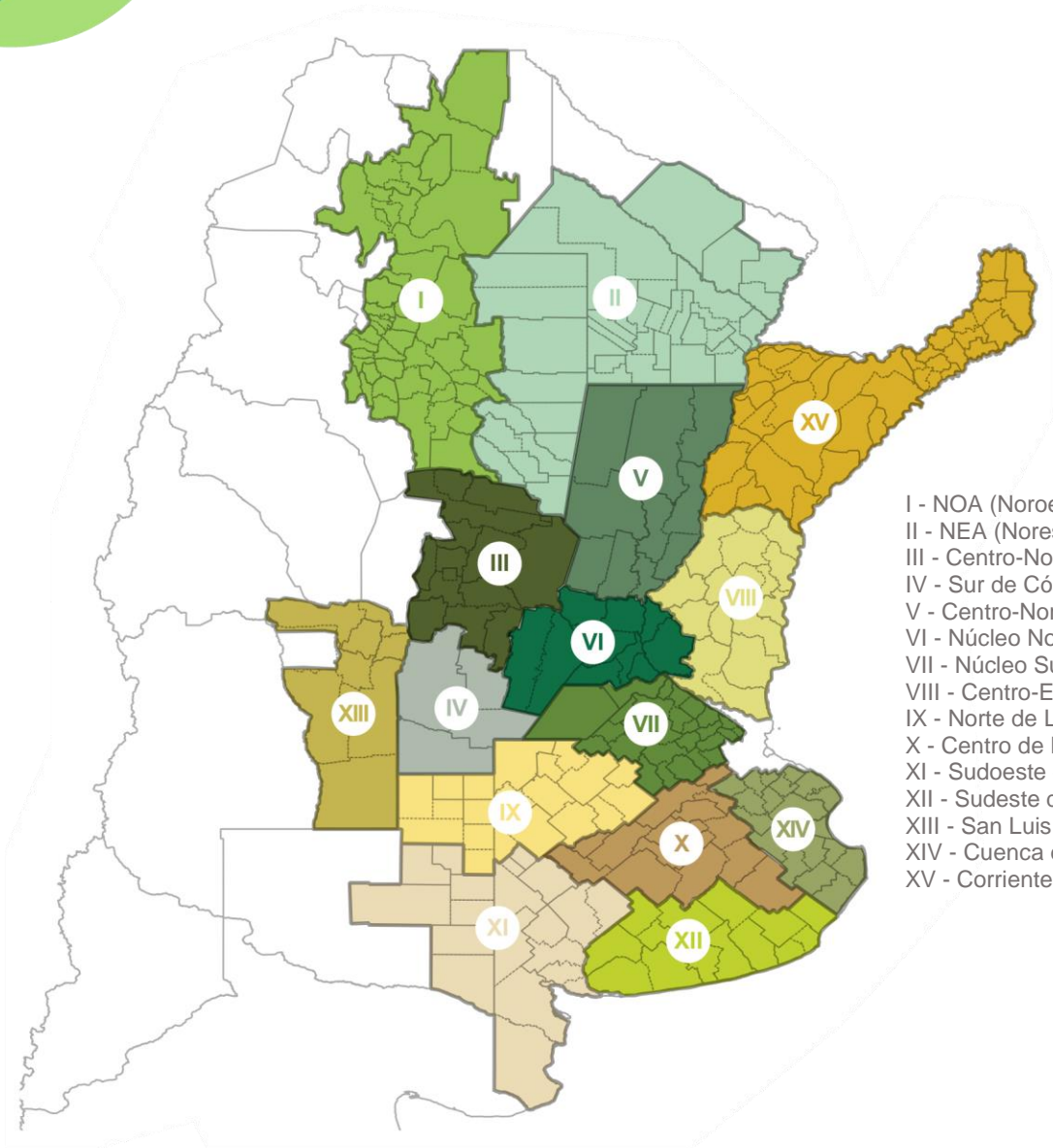
AUGUST, 2
2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST

Martin López
martinlopez@bc.org.ar

COORDINATOR

Gonzalo Hermida
ghermida@bc.org.ar

SATELLITE IMAGE ANALYST

María Victoria Corte
mcorte@bc.org.ar

CROP CONDITION ANALYST

Daniela A. Venturino
dventurino@bc.org.ar
Wheat & Sunflower

Santiago Burrone
sburrone@bc.org.ar
Corn

Ayelén Gago
amgago@bc.org.ar
Soybean

CONTACT

123 Corrientes Avenue
C1043AAB - CABA
Phone: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

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CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through August 1, 2018. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Season 2018/2019

Wheat

Wheat Planted: as of August 1, 2018

Regions	August 2, 2017 %	July 25, 2018 %	August 1, 2018 %	2013/2018 Average %
I NOA	100,0	100,0	100,0	100,0
II NEA	100,0	100,0	100,0	100,0
III Ctro N Cba	100,0	100,0	100,0	100,0
IV S Cba	100,0	100,0	100,0	100,0
V Ctro N SFe	100,0	100,0	100,0	100,0
VI Núcleo Norte	100,0	100,0	100,0	100,0
VII Núcleo Sur	100,0	100,0	100,0	98,6
VIII Ctro E ER	98,0	96,0	100,0	98,2
IX N LP-OBA	98,0	90,0	96,0	99,4
X Ctro Bs As	95,0	80,0	89,0	95,0
XI SO BA-S LP	81,0	88,0	92,0	89,4
XII SE BA	80,0	85,0	88,0	77,8
XIII San Luis	100,0	100,0	100,0	100,0
XIV Cuenca Sal	94,0	96,0	98,0	89,4
XV Others	100,0	100,0	100,0	100,0
National	95,3	95,6	97,3	94,6

Wheat Condition: as of August 1, 2018

Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I NOA	3,0	31,0	47,0	19,0	-
II NEA	-	-	44,0	38,0	18,0
III Ctro N Cba	-	8,0	68,0	24,0	-
IV S Cba	-	9,0	45,0	41,0	5,0
V Ctro N SFe	-	6,0	40,0	35,0	19,0
VI Núcleo Norte	-	10,0	40,0	38,0	12,0
VII Núcleo Sur	-	-	42,0	43,0	15,0
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	4,0	52,0	44,0	-
X Ctro Bs As	-	3,0	35,0	43,0	19,0
XI SO BA-S LP	-	4,0	50,0	36,0	10,0
XII SE BA	-	3,0	44,0	31,0	22,0
XIII San Luis	-	-	-	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	0,4	7,1	45,8	36,1	10,7
Nat. Aug. 2, 2017	-	9,5	23,5	67,1	-

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Wheat Moisture Condition: as of August 1, 2018

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	29,0	56,0	15,0	-	-
II	NEA	-	19,0	61,0	20,0	-
III	Ctro N Cba	-	39,0	61,0	-	-
IV	S Cba	-	14,0	77,0	9,0	-
V	Ctro N SFe	3,0	26,0	57,0	14,0	-
VI	Núcleo Norte	-	31,0	63,0	6,0	-
VII	Núcleo Sur	-	-	41,0	52,0	7,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	3,0	56,0	41,0	-
X	Ctro Bs As	-	-	45,0	42,0	13,0
XI	SO BA-S LP	-	9,0	61,0	26,0	4,0
XII	SE BA	-	-	42,0	52,0	6,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		2,1	17,9	53,0	23,1	3,8
Nat. Aug. 2, 2017		1,0	18,0	15,2	39,9	25,9

Wheat Tillering: as of August 1, 2018

Regions		August 2, 2017 %	July 25, 2018 %	August 1, 2018 %	2013/2018 Average %
I	NOA	61,0	71,0	82,0	78,0
II	NEA	60,0	48,0	61,0	59,4
III	Ctro N Cba	92,0	40,0	51,0	64,8
IV	S Cba	50,0	24,0	39,0	39,8
V	Ctro N SFe	52,0	39,0	51,0	42,2
VI	Núcleo Norte	68,0	42,0	55,0	39,4
VII	Núcleo Sur	43,0	16,0	27,0	28,4
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		44,6	31,1	42,2	44,9

CROP CONDITION & DEVELOPMENT STAGES

Wheat Steam Extension: as of August 1, 2018

Regions		August 2, 2017 %	July 25, 2018 %	August 1, 2018 %	2013/2018 Average %
I	NOA	30,0	29,0	40,0	23,2
II	NEA	16,0	16,0	25,0	11,6
III	Ctro N Cba	10,0	-	10,0	3,8
IV	S Cba	-	-	5,0	1,0
V	Ctro N SFe	-	-	8,0	2,0
VI	Núcleo Norte	7,0	3,0	9,0	1,4
VII	Núcleo Sur	4,0	-	-	0,8
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		5,7	3,5	7,9	4,8

Wheat Heading: as of August 1, 2018

Regions		August 2, 2017 %	July 25, 2018 %	August 1, 2018 %	2013/2018 Average %
I	NOA	8,0	3,0	10,0	3,2
II	NEA	-	-	-	-
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		0,5	0,2	0,6	0,0

Season 2017/2018

Early Corn

Early Corn Harvested: as of August 1, 2018

Regions		August 2, 2017 %	July 25, 2018 %	August 1, 2018 %	2012/2017 Average %
I	NOA	45,0	51,0	75,0	65,0
II	NEA	65,0	63,0	66,0	71,6
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	100,0
VIII	Ctro E ER	100,0	100,0	100,0	99,9
IX	N LP-OBA	100,0	100,0	100,0	100,0
X	Ctro Bs As	99,0	94,0	96,0	98,0
XI	SO BA-S LP	92,0	90,0	92,0	89,6
XII	SE BA	92,0	75,0	81,0	86,4
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	100,0	100,0	100,0
XV	Others	100,0	100,0	100,0	100,0
National		89,6	84,4	88,6	93,8

Late Corn

Late Corn Harvested: as of August 1, 2018

Regions		August 2, 2017 %	July 25, 2018 %	August 1, 2018 %	2012/2017 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	45,0	79,0	84,0	64,6
IV	S Cba	38,0	67,0	72,0	65,0
V	Ctro N SFe	48,0	95,0	97,0	66,2
VI	Núcleo Norte	64,0	82,0	96,0	82,4
VII	Núcleo Sur	70,0	87,0	92,0	84,4
VIII	Ctro E ER	85,0	100,0	100,0	89,4
IX	N LP-OBA	42,0	77,0	79,0	70,6
X	Ctro Bs As	55,0	75,0	78,0	72,2
XI	SO BA-S LP	22,0	15,0	35,0	58,4
XII	SE BA	18,0	20,0	40,0	51,2
XIII	San Luis	56,0	65,0	75,0	79,2
XIV	Cuenca Sal	70,0	75,0	80,0	81,8
XV	Others	95,0	80,0	85,0	99,0
National		48,4	72,9	78,6	66,8

CROP CONDITION & DEVELOPMENT STAGES

Corn

Corn Harvested: as of August 1, 2018

Regions		August 2, 2017 %	July 25, 2018 %	August 1, 2018 %	2012/2017 Average %
I	NOA	45,0	51,0	75,0	65,0
II	NEA	65,0	63,0	66,0	71,6
III	Ctro N Cba	53,3	82,1	86,4	69,9
IV	S Cba	56,6	73,6	77,6	73,6
V	Ctro N SFe	63,6	96,7	98,0	78,4
VI	Núcleo Norte	94,6	97,6	99,5	96,3
VII	Núcleo Sur	95,5	97,4	98,4	96,3
VIII	Ctro E ER	94,8	100,0	100,0	96,0
IX	N LP-OBA	65,2	88,5	89,5	84,0
X	Ctro Bs As	77,0	82,6	85,2	85,5
XI	SO BA-S LP	67,5	59,5	68,8	80,3
XII	SE BA	77,2	52,6	64,4	80,3
XIII	San Luis	64,8	71,7	79,8	83,7
XIV	Cuenca Sal	88,0	85,0	88,0	93,7
XV	Others	97,0	87,4	90,6	99,4
National		68,7	79,1	84,0	79,1